



# Global BTR Dialogue

April 29th - May 3rd, 2024  
Brussels



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REPUBLIC OF SOUTH AFRICA

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# Reporting information on financial, technology transfer and capacity-building support

Day 3

2.05.2024



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# Lena Dovidat, the greenwerk.



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the greenwerk. climate  
advisory network

- Advisor Climate Finance
- Experience in supporting countries in enhancing their climate finance transparency
  - Climate finance transparency guide for developing countries with ICAT
  - Green finance taxonomy in Bhutan
  - Evaluation of climate finance and reporting tools



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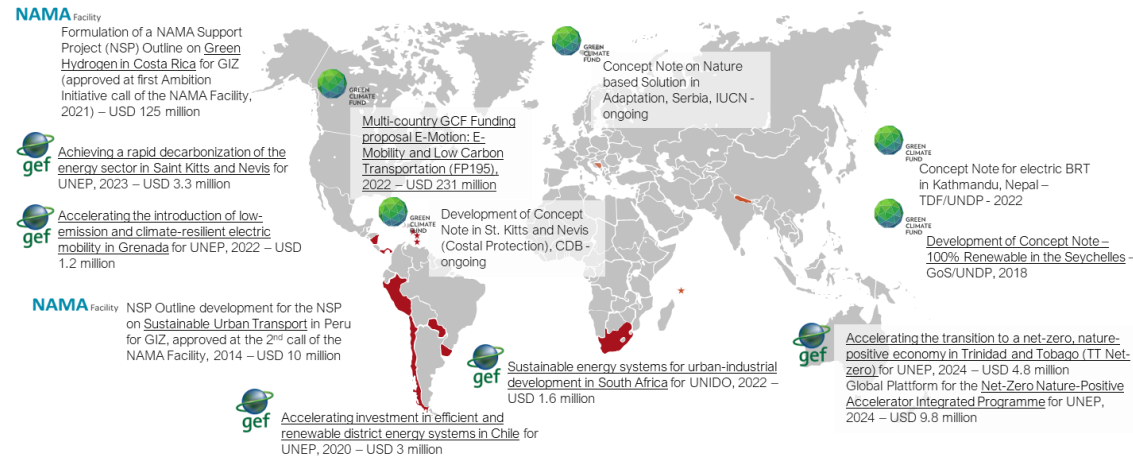
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better climate  
the  
green  
werk.

the greenwerk. is an advisory firm for **climate finance** and **climate policy** and supports clients in both developing and developed countries.

### Support for mobilizing climate finance



### Support in policy & climate finance tracking



Initiative for  
Climate Action  
Transparency

- Developing a practical guide to support developing countries in climate finance transparency

Developing countries  
in Asia, the Caribbean  
and Africa

- Development of a Green Finance Taxonomy
- Climate finance mapping
- Training in climate budget tagging

Developed countries  
in Europe

- Climate finance tracking and evaluation



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# Agenda

- Why transparency on support matters
- What is support , and how is it addressed in the ETF?
  - What needs to be reported, by whom and how?
  - Reporting on support provided and mobilized
  - Reporting on support needed and received
- Key principles



# Why transparency on support matters

Support from developed to developing countries is key for implementing the Paris Agreement. Transparency on support helps to ...



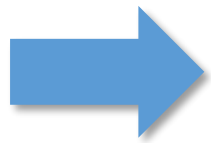
Evaluate progress  
towards international  
(financial) commitments



Identify gaps, scale up  
and optimize support



Achieving Article 2.1c  
of Paris Agreement



Ensure that the ambitions outlined in NDCs and LTS can be implemented and goals of the Paris Agreement are met.



# What is 'support', and how is it addressed in the ETF?

To assist developing country Parties with mitigation & adaptation, developed country Parties

- Shall provide **financial resources** (Paris Agreement, Article 9)
- Shall strengthen cooperative action on **technology development and transfer** (Article 10)
- Should enhance support for **capacity-building** actions (Article 11)

## Developed country Parties

**Shall** report on financial, technology transfer and capacity building **support provided** to developing country Parties  
(Article 13, para. 9)

## Developing country Parties

**Should** report on financial, technology transfer and capacity building **support needed and support received**  
(Article 13, para. 10)



# What needs to be reported, by whom and how?

## Developed country Parties

Chapter IV. Information  
on FTC support  
**provided** and **mobilized**

## Developing country Parties

Chapter V. Information  
on FTC support **needed**  
and **received**

### Textual format

- A. **National circumstances** and institutional arrangements (decision 18/CMA.1, MPGs para. 119 – 120 / 130)
- B. **Underlying assumptions**, definitions and methodologies (decision 18/CMA.1, MPGs para. 121 – 122 / 131)



### Textual format and Common Tabular Formats (CTFs)

- Support provided and mobilized** (MPGs para. 123 – 128): Tables III.1, III.2, III.3, III.4, III.5 (Annex III to decision 5/CMA.3)
- Support needed** (MPGs para. 133, 136, 140 and 144) : Tables III.6, III.8, III.10 and III.12 (Annex III to decision 5/CMA.3)
- Support received** (MPGs para. 134, 138, 142 and 144): Tables III.7, III.9, III.11 and III.13 (Annex III to decision 5/CMA.3)





# Reporting on support provided and mobilized

## **A. National circumstances and institutional arrangements.** Countries should describe:

- systems and processes used to generate information
- challenges and limitations,
- experience in mobilizing private climate finance,
- harmonization efforts taken to enhance the comparability and accuracy of information.

## **B. Underlying assumptions, definitions and methodologies.** Countries should explain:

- underlying assumptions, definitions and methodologies (e.g., classification of climate finance/ climate-specific activities).



# Reporting on support provided and mobilized

## C. Information on financial support provided and mobilized under Article 9. Countries should report on:

- Financial support provided through bilateral, regional and other channels (Table III.1)

Table III.1

Information on financial support provided under Article 9 of the Paris Agreement in year 2XXX-3:<sup>a, b, c</sup> bilateral, regional and other channels

Exchange rate used: \_\_\_\_\_

Recipient country or region <sup>c, d</sup>	Title of the project programme, activity or other <sup>c, e</sup>	Amount (climate-specific) <sup>c, f</sup>				Status <sup>c</sup>	Channel <sup>c</sup>	Funding source <sup>c</sup>	Financial instrument <sup>c, g</sup>	Type of support <sup>c</sup>	Sector <sup>c</sup>	Subsector <sup>c, h</sup>	Contribution to capacity-building objectives <sup>c, h</sup>	Contribution to technology development and transfer objectives <sup>c, h</sup>	Additional information <sup>c, h, i</sup>
		Face value		Grant equivalent											
		Domestic currency	USD	Domestic currency	USD										
Country					Disbursed	Bilateral	ODA	Grant	Adaptation	Energy		Insert 1 for Yes,	Insert 1 for Yes,		
Region <sup>j</sup>					Committed	Regional	OOF	Concessional loan	Mitigation	Transport		0 for No	0 for No		
Global						Multi-bilateral Other (specify) <sup>e</sup>	Other (specify) <sup>e</sup>	Non-concessional loan Equity Guarantee Insurance Other (specify) <sup>e</sup>	Cross-cutting <sup>k</sup>	Industry Agriculture Forestry Water and sanitation Cross-cutting Other (specify) <sup>e</sup>					



# Reporting on support needed and received

## **A. National circumstances and institutional arrangements.** Countries should describe:

- systems and processes used to generate information
- challenges and limitations,
- information on country priorities, strategies and any aspects of the NDC that need support on.

## **B. Underlying assumptions, definitions and methodologies.** Countries should explain:

- underlying assumptions, definitions and methodologies (e.g., classification of climate finance activities in tracking, estimation of financial needs, etc.)



# Reporting on support needed and received

## D. Information on financial support received. Countries should report on:

- Financial support received (Table III.7)

Table III.7

Information on financial support received by developing country Parties under Article 9 of the Paris Agreement<sup>a, b</sup>

Exchange rate used: \_\_\_\_\_

Title of activity, programme, project or other <sup>c, d</sup>		Programme/project description <sup>c</sup>	Channel <sup>f</sup>	Recipient entity <sup>e</sup>	Implementing entity <sup>e</sup>	Amount received (climate-specific) <sup>e</sup>		Financial instrument <sup>e</sup>	Status <sup>e</sup>	Type of support <sup>e</sup>	Sector <sup>e</sup>	Subsector <sup>e</sup>	Contribution to technology development and transfer objectives <sup>e</sup>	Contribution to capacity-building objectives <sup>e</sup>	Status of activity <sup>e</sup>	Use, impact and results <sup>e</sup>	Additional information <sup>f</sup>
						Domestic currency	USD										
			Multilateral					Grant	Committed	Adaptation	Energy		Insert 1 for Yes,	Insert 1 for Yes,	Planned		
			Bilateral					Concessional loan	Received	Mitigation	Transport		0 for No	0 for No	Ongoing		
			Regional					Non-concessional loan		Cross-cutting <sup>e</sup>	Industry				Completed		
			Other (specify) <sup>d</sup>					Equity			Agriculture						
								Guarantee			Forestry						
								Insurance			Water and sanitation						
								Other (specify) <sup>d</sup>			Cross-cutting						
											Other (specify) <sup>d</sup>						




# Important reporting principles

- Avoiding double counting
- Maximizing granularity
  - but acknowledging capacities of developing countries and providing flexibility
- Recognizing the importance of facilitating improved reporting and transparency over time

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Kingdom of Belgium through the UNDP Climate Promise programme

European Commission Directorate-General for Climate Action (DG CLIMA)

# Deep Dive: Reporting on (financial) support needed and received

Day 3

May 2nd, 2024



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# How to get started?

- Start with using existing structures and easily accessible information (e.g., platforms for BURs, national MRV systems, records / information on project pipeline at national / ministerial level)
- Build and enhance institutional structures, systems for data collection and analysis and reporting processes over time

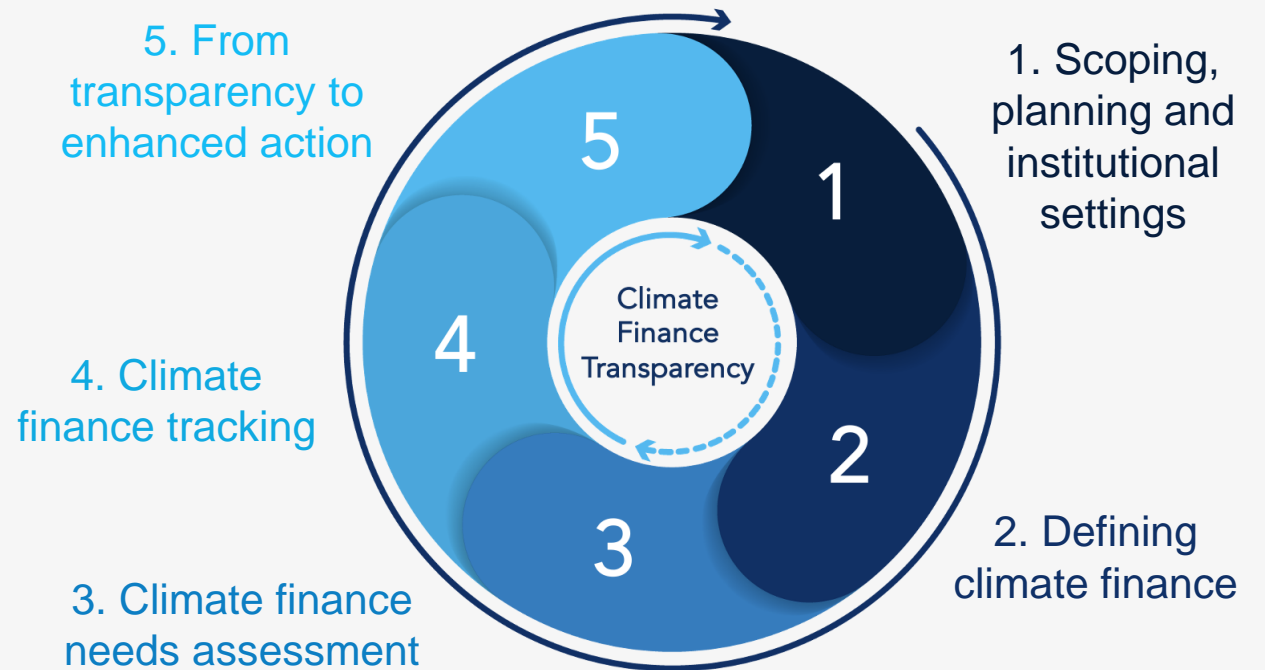




# ICAT Climate finance transparency guide Initiative for Climate Action Transparency

- ✓ Facilitates reporting on financial support needed and received under the ETF
- ✓ Supports flexibility and improving transparency over time through complexity levels
  - Climate finance definition (UNFCCC vs. national definition)
  - Scope of sources (public and/or private)
  - Granularity (project vs. component-based tracking)

## Climate Finance Transparency Framework





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# Experiences from Tunisia

Mr. Lotfi Msadki

Ministry of the Environment, National Coordination Unit on  
Climate Change



# Challenges and ways forward

What are challenges you experience ...

- in the reporting of support **in general**?
- in the reporting of **support needed**?
- in the reporting of **support received**?

Do you have success stories that you can share?

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